



TRIBONIAN LAW ADVISORS
IN ASSOCIATION WITH
RINDALA BEYDOUN LEGAL CONSULTANCY

CURRICULUM VITAE

RINDALA BEYDOUN | MANAGING PARTNER

BIOGRAPHY

Rindala is the founder and managing partner of Tribonian Law Advisors. Rindala's practice focuses on cross-border and domestic mergers, acquisitions and dispositions, real estate development and asset purchases, as well as a wide variety of corporate transactions. Prior to founding TLA, Rindala was a partner at Vinson & Elkins in the UAE and the managing partner at Latham & Watkins' offices in Dubai, Abu Dhabi and Qatar. Rindala Beydoun is ranked as leading lawyer for UAE Corporate/Commercial work by Chambers Global. She has also been recommended by Legal 500 as an expert in her field. Rindala is a regular speaker at international conferences.



rbeydoun@t-lawadvisors.com

DUBAI OFFICE

(In Association with
Rindala Beydoun
Legal Consultancy)
Capricorn Tower, Level 6,
Sheikh Zayed Road,
P.O. Box 72545, Dubai,
United Arab Emirates
Tel: +971 4 381 2000
Mob: +971 50 553 2609

RIYADH OFFICE

(In Association with
Al-Kherajji Law Office)
Ali Ben Abi Taleb Street,
Al Malaz, P.O. Box
25900, Riyadh 11476, KSA
Tel: +966 11 476 6939

BEIRUT OFFICE

Starco Building, Block B,
11th Floor, Omar Daouk St,
P.O.Box 14-6137,
Beirut, Lebanon
Tel: +961 1 376 016
Mob: +961 70 847 487

REPRESENTATIVE EXPERIENCE*

- Represented NMC Health PLC and Fakhir IVF LLC in the acquisition by NMC of the outstanding 49% minority stake in Fakhir IVF at approximately the same Enterprise Value as the original acquisition cost set in 2015.
- Represented Kaleida Holdings S.A, the holding company owning citrussTV, in the issuance of shares to Global Home Shopping Co., Ltd., one of China's largest full-media retail platforms.
- Represented the shareholders of Alpha Lloyds Insurance Brokers LLC, a leading insurance and reinsurance broker in the UAE, in the sale of 80% stake to MSH International LTD, an international healthcare solutions provider in the UAE
- Assisted a KSA- based large healthcare facility located in Jeddah with a pan- KSA presence, in the multi-million dollar sale of 100% of its share capital to a third party investor.
- Assisted a leading UAE-based energy company in the disposal of its strategic energy assets in KSA to a KSA conglomerate.
- Represented a Jordan-based food and industrial investment company in the sale by some of its shareholders to an Abu Dhabi-based investment firm, representing 50% of the company's share capital.
- Represented Abu Dhabi-based electro-mechanical contracting company in the sale of its majority of shares to a contracting company in Oman.
- Represented NMC Health PLC (NMC), the LSE-listed leading integrated healthcare provider operating across the United Arab Emirates (UAE) and Saudi Arabia, in the acquisition of Al Zahra Hospital, one of the largest private hospitals in Sharjah, UAE, from Gulf Medical Projects for around AED 2.1 billion.
- Represented BRS Ventures in the multi-million dollar acquisition (through a special purpose vehicle) of 90% beneficial ownership of Abu Dhabi Vegetable Oil Company LLC, a company undertaking the business of production and refining of vegetable oil, manufacturing of basic organic chemicals acids, plastic bottles, containers and plastic floor covers.
- Represented Fakhir IVF's shareholders in the sale of a 51% stake of their fertility and in vitro fertilization (IVF) business to NMC Health PLC, a UK listed international healthcare provider.



TRIBONIAN LAW ADVISORS
IN ASSOCIATION WITH
RINDALA BEYDOUN LEGAL CONSULTANCY

CURRICULUM VITAE

- Represented ReAya Holding, a leading Saudi health care investment company in connection with its acquisition of significant minority of Al Zahrawi Group (Medco), a health care group operating in the UAE and Qatar.
- Represented an Abu Dhabi-based healthcare group on a transaction involving the construction of a new hospital in Abu Dhabi, including the financing of the projects.
- Represented the founding shareholders of a UAE-based company active in sourcing, storing and trading drugs, pharmaceutical non-medical cosmetics and surgical and therapeutic medical products, on the sale of a majority equity interest to a major healthcare group in the UAE.
- Represented a private healthcare provider in Saudi Arabia in connection with its proposed initial public offering on the Saudi Arabia Stock Exchange.
- Represented a group of investors in the setting up of a fund-like structure in the form of a British Virgin Islands company for the purposes of making diversified investments in technology-related projects in the Middle East and North African regions.
- Represented a GCC company listed on the Kuwait Stock Exchange specialized in consumer Islamic finance with diversified activities including project management, asset management, banking, money collection, Takaful (Islamic insurance), real estate, construction, logistics, transportation and manufacturing, in its debt restructuring project under the Kuwaiti Financial Stability Law which involved a corporate reorganization, asset transfers and the entry into finance documents.
- Represented a Dubai-based group of investors in their acquisition of shareholding interests in a home shopping network business in the Middle East and North Africa regions.
- Represented a leading asset management and investment banking firm in the Kingdom of Saudi Arabia in a Shari'a compliant bridge acquisition financing.
- Represented a Dubai-based private equity firm in relation to an investment in a California-based company involved in movie production.
- Represented the selling shareholders of Al Yusr Industrial Contracting Company, a major industrial company in Jubail, Saudi Arabia in disposing of their interest in the company via an auction process to Investcorp.
- Represented Al Mansoori Petroleum in connection with the sale of its business and affiliated companies in Thailand to Vautron Holdings, a portfolio company owned by SCF Partners and Viburnum Funds.
- Represented Catalyst Private Equity in connection with the sale of the assets of X3M International Inc. in Abu Dhabi and Norway to Aker Well Services, a Norwegian provider of well intervention services.
- Advised the shareholders of Gulmar, a UAE-based provider of sub-sea construction and maintenance services to the oilfield industry, in connection with the acquisition of Gulmar by Oaktree Capital, a California-based private equity fund.
- Represented Vitol S.A.L. in connection with the acquisition of 90 percent of Fujairah Refinery Company Limited, owner of 82,000 bpd oil refinery and storage facilities.
- Represented Hella, an automotive auto supplier, in relation to several acquisitions of automotive suppliers in various states in the United States.



TRIBONIAN LAW ADVISORS
IN ASSOCIATION WITH
RINDALA BEYDOUN LEGAL CONSULTANCY

CURRICULUM VITAE

- Represented a leader group in the telecommunication sector, in the sale to Millicom International ventures AB of 85% of the share capital of Zantel, a company providing integrated telecommunication services in Tanzania and Zanzibar.
- Assisted an Abu Dhabi-based company in the drafting of contracting, engineering and architecture agreements in relation to the construction of a hospital in Abu Dhabi.
- Represented a leading energy and commodities company in a joint venture with a UAE government-related entity for the production of chemicals in an industrial city in the UAE.
- Represented a Dubai-based private equity firm and other co-investors in the acquisition of an 85% stake in a company undertaking the business of rental and supply of drilling equipment for the oil and gas sector.
- Represented Rasmala Holdings Limited, a GCC-based investment bank, in connection with a sale of part of Rasmala's shares to European Islamic Investment Bank, an Aim-listed investment bank based in the UK, including the negotiation and the drafting of the share purchase agreement and the convertible note.
- Represented Swicorp, a GCC-based private equity firm, in connection with the acquisition of an interest in a Pakistani glass company listed on the Lahore and Karachi stock exchanges.
- Represented a Dubai-based imaging company in connection with a private placement investment in a Silicon Valley-based company, including the negotiation and review of the convertible note, share purchase agreement and all ancillary documents.
- Represented a Dubai-based private equity firm in connection with a transaction involving an investment in the German real estate market through structured debt financing.
- Represented FTD, the US-based flower delivery portal, on its sale to a New York-based private equity firm.
- Represented a group of Middle Eastern investors in relation to a proposed acquisition of a group of healthcare clinics and surgery centers in Texas.
- Represented a major GCC-based private equity firm in connection with the acquisition of a 49 percent interest in a Kuwaiti real estate company.
- Represented a Dubai-based contracting company in relation to the proposed acquisition of a distressed real estate asset in Florida.
- Represented a major construction engineering company in connection with a major real estate development project in Dubai and the financing thereof.
- Represented a Dubai-based private equity firm in connection with the acquisition of shares in a company involved in the construction of a Perlite plant in Technopark, Dubai.
- Represented a Dubai-based dental clinic in its acquisition of an Abu Dhabi-based clinic including the performing of due diligence and the drafting of the assets purchase agreement.



TRIBONIAN LAW ADVISORS
IN ASSOCIATION WITH
RINDALA BEYDOUN LEGAL CONSULTANCY

CURRICULUM VITAE

- Represented a Dubai-based fund manager in relation to the formation of an investment company focused on power generation projects based on renewable energy.
- Represented Cravia, a Dubai-based company and franchisee and owner of Zaatara w Zeit restaurants in the United Arab Emirates, in relation to a joint venture with Al Rajhi Group of Saudi Arabia and Knead, a Lebanon-based company and franchisor of Zaatara w Zeit restaurants, involving the establishment of 56 Zaatara w Zeit restaurants in Saudi Arabia. It included the drafting and negotiation of the Shareholders agreement, franchise agreement and all ancillary documents.
- Represented a leading contracting company in the UAE in its acquisition of a 50% stake in a Dubai-based company specialized in the provision of custom-made energy management services and energy savings solutions.

*Rindala and the TLA team acted as lead counsel while representing clients in the above listed matters.

EDUCATION AND PROFESSIONAL BACKGROUND

- Duke University School of Law, J.D., L.L.M. in International Law, 1994
- The University of Michigan, B.A., 1991
- Attended Sorbonne, London School of Economics and Universite Libre de Bruxelles as a visiting student
- Admitted to practice: Michigan, 1994
- Languages: Fluent in English and Arabic
Proficient in French

PROFESSIONAL RECOGNITION

- Chambers Global: The World's Leading Lawyers for Business in Corporate/Commercial (UAE), 2008 – 2016
- Legal 500: Recommended as an expert in the field (Europe, Middle East & Africa), 2006-2017

ACTIVITIES AND AFFILIATIONS

- Member: State Bar of Michigan; American Bar Association; International Bar Association; Lebanese International Finance Executives; Executive Women Group
- Boards: Lebanese American University, LLM Program (2013 -); Amilieh Philanthropic Association (2015 -); Arab Forum for Environment and Development (AFED) (2016 -); Duke University's Global Alumni Task Force (2016 -)
- Former Board Member and Executive Vice President:
American Business Council of Dubai and the Northern Emirates
- Former Board Member:
Detroit Medical Center, Hutzel Hospital (1995-1998)